

Anglo American plc (the "Company")
Registered office: 20 Carlton House Terrace, London, SW1Y 5AN
Registered number: 3564138

Interim Dividend of US\$0.32 per ordinary share

(Dividend no 24)

Amounts per ordinary share in Sterling and Euros

Further to the announcement of 27 July 2012, the equivalent of the dividend in Sterling is 20.2740 pence per share and in Euros is 25.4957 Euro cents per share based on exchange rates of US\$1 = £ 0.63356 and US\$1 = € 0.79674.

As announced on 27 July 2012, the equivalent of the dividend in South African Rand is R2.6889 per ordinary share.

Dividend warrants are scheduled to be mailed on Wednesday 12 September 2012 for payment on Thursday 13 September 2012.

Other details relating to the dividend are contained in the announcement of 27 July 2012 and are included on the Company's website www.angloamerican.com

N Jordan
Company Secretary
30 August 2012