

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Interim Dividend (Dividend No. 30)

Notice is hereby given that an interim dividend on the Company's ordinary share capital in respect of the year to 31 December 2015 will be paid as follows:

Amount (United States currency)	32 cents per ordinary share (note 1)
Amount (South African currency)	R3.9688320 per ordinary share (note 2)
Last day to effect removal of shares between the United Kingdom (UK) and South African (SA) registers	Thursday 23 July 2015
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 31 July 2015
Ex-dividend on the JSE from the commencement of trading on	Monday 3 August 2015 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Thursday 6 August 2015
Record date (applicable to both the UK principal register and SA branch register)	Friday 7 August 2015
Removal of shares between the UK and SA registers permissible from	Tuesday 11 August 2015
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Wednesday 26 August 2015
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Wednesday 26 August 2015
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Wednesday 26 August 2015
Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 4, 5 and 6)	Thursday 27 August 2015
Currency conversion US\$:£/€ rates announced on	Friday 4 September 2015
Payment date of dividend	Thursday 17 September 2015

Notes

- Shareholders on the UK register of members with an address in the UK will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Wednesday 26 August 2015. Shareholders with an address elsewhere will be paid in US dollars except those registered on the SA branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R3.9688320 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R3.3735072 per ordinary share. Anglo American plc had a total of 1,405,465,332 ordinary shares in issue, including 3,626,968 treasury shares, as at the date hereof. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/84/5, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Monday 28 September 2015. CREST accounts will be credited on Tuesday 22 September 2015.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

Registered office

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UK Registrars

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South African Transfer Secretaries

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