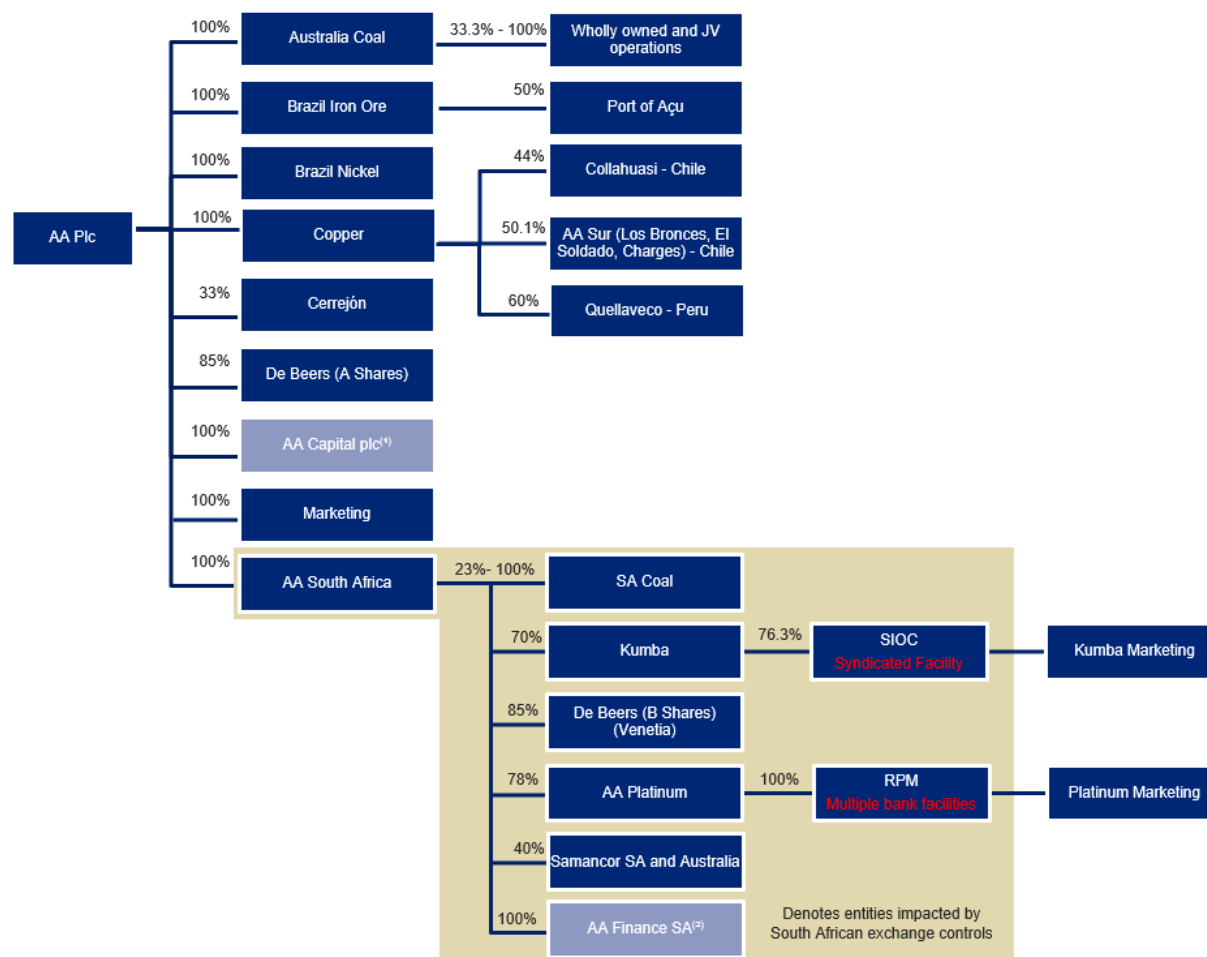


## Group simplified corporate structure



- (1) Issuer under EMTN and US 144a transactions – guaranteed by Anglo American plc, borrower under US\$5.4bn Revolving Credit Facilities – guaranteed by Anglo American plc, principal financing vehicle outside of South Africa.
- (2) Issuer under the South African DMTN programme guaranteed by AA plc, Borrower under a number of bank facilities - guaranteed by AASA, principal financing vehicle for South African companies.